



**TOP 5**  
**STOCKS TO**  
**WATCH OUT**  
**IN YEAR 2020**

**DIGITAL REPORT BY DANIEL LOH**



# 1) Boeing (BA)





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# Reasons

- 1) Share price plunge from \$446 to \$302 – Cheap
- 2) Huge drop due to 2 crashes and stop of 737-MAX air plane model
- 3) Forecast to cost 2% drop in US GDP if stop for one year
- 4) Donald trump wants it to fly asap and pressure Boeing CEO during the trade deal ceremony with China
- 5) Boeing is the largest US Exporter by far, FAA is pressured to allow Boring to fly soon
- 6) Trade deals Donald Trump is negotiating with China and all countries will involve the purchases of more Boeing planes



# Latest Good News

## The Boeing 737 Max may take its certification flight in the next few weeks, FAA chief says

David Slotnick, Business Insider US

February 6, 2020



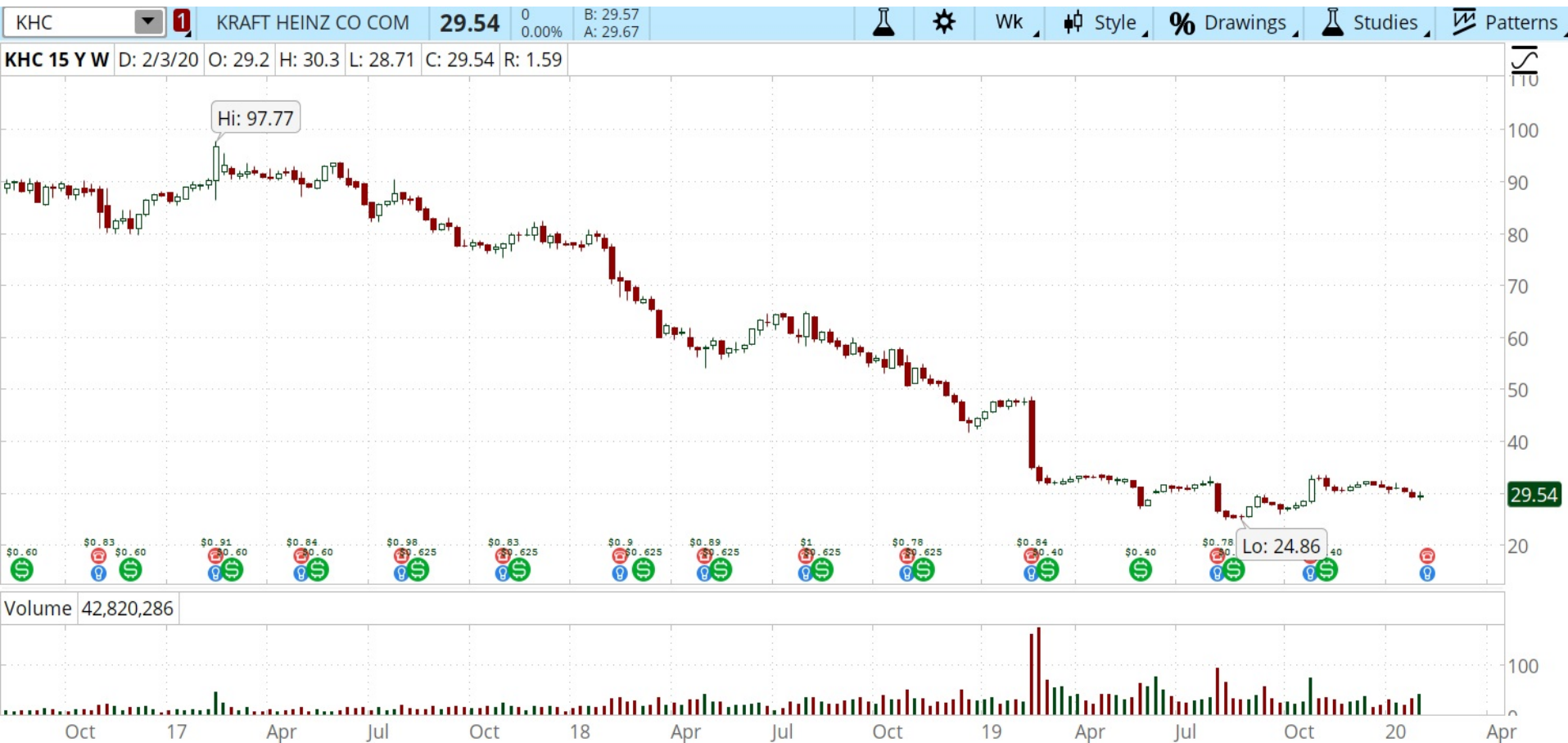


# Kraft-Heinz (KHC)





## 2) Kraft-Heinz (KHC)





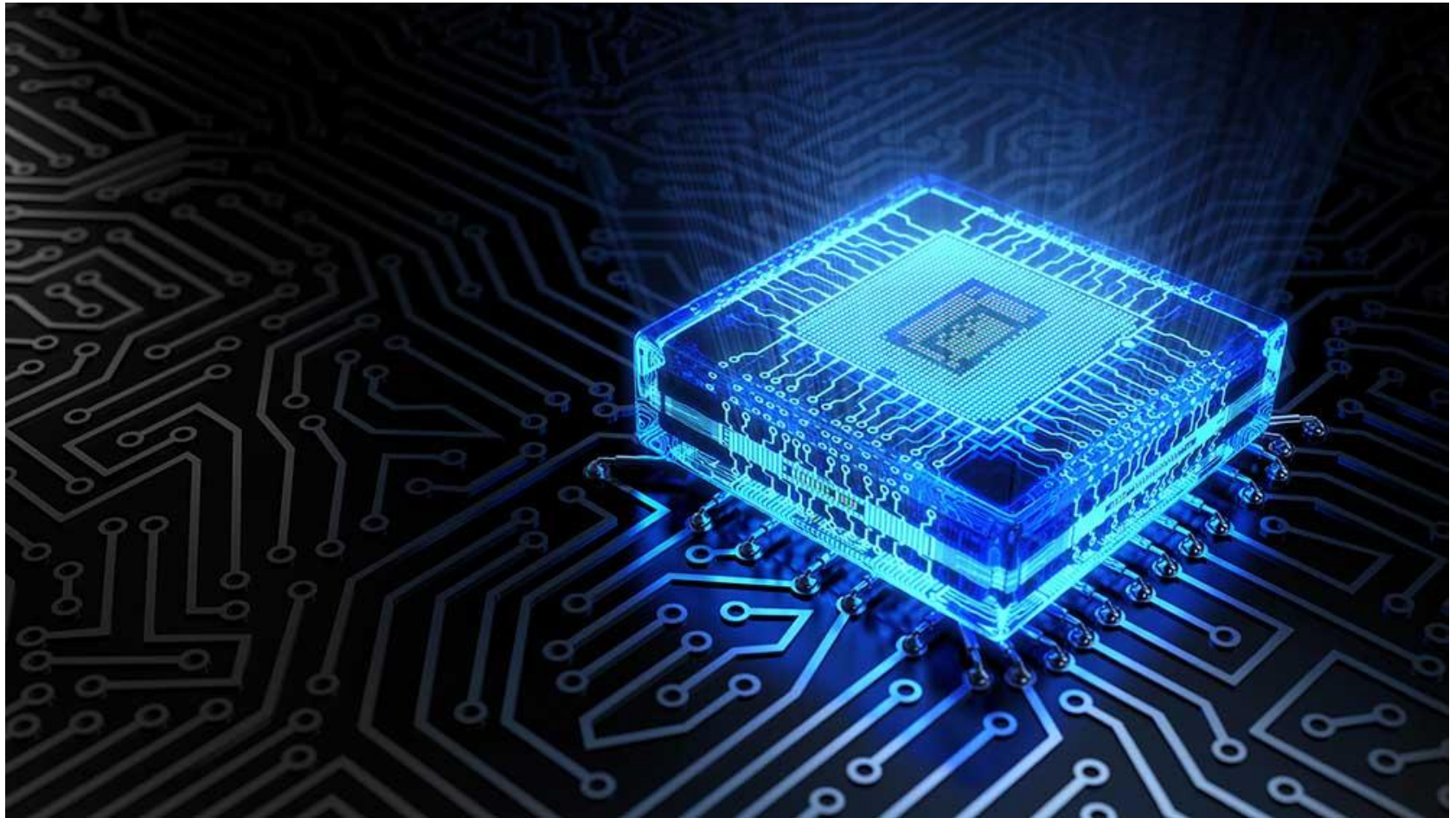
# Reasons

- 1) Share price plunge from \$98 to \$25 the lowest
- 2) Stock price has dropped Half-Half (75% from top), which I always considered a tremendous support!
- 3) Warren Buffett invested company, 26.8% ownership
- 4) Fourth-quarter earnings call on 13 Feb. If new CEO Miguel Patricio can lay out a credible path forward, Kraft Heinz stock could revive.
- 5) Price to 2020 Earnings Ratio is 11.5 times, less than Peers who trade at 20 times P/E – Cheap valuation
- 6) High Dividend Yield of 5.5%





### 3) Qorvo (QRVO)





# 3) Qorvo (QRVO)





# Reasons

- 1) A Big Play on 5G Techonology – Apple will launch its 5G i-phone this year around September
- 2) Semiconductor company that manufacture chips for i-phone.
- 3) Solid potential in the 5G smartphone as evident from CEO Bob Bruggeworth's statement on the latest [earnings conference call](#)
- 4) First Support at \$100, 2<sup>nd</sup> Support at \$80



## 4) Baidu (BIDU)



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# 4) Baidu (BIDU)





# Reasons

- 1) US-China Trade Deal this year will cause some China Stocks that has dropped a lot because of trade war to recover
- 2) Baidu has dropped from \$284 to as low as \$93
- 3) First Support at \$120-\$130, Second Support at \$100
- 4) Recently increased its fourth-quarter revenue guidance from RMB28.3 billion to RMB28.9 billion (\$4.06 billion to \$4.15 billion)
- 5) Hint that the upcoming earnings report on 27<sup>th</sup> Feb might have better figures



## 5) Twitter (TWTR)





# 5) Twitter (TWTR)







# Reasons

- 1) Daily average users rose 21% to 152 million. That was about 4.5 million above estimates, driven by product improvements.
- 2) Stock recently gap up because of earnings before receding a bit the last few days
- 3) Twitter will play a central role in the run up to the US presidential election in November. Might increase advertisement revenue this year due to election



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